

Fig. 1

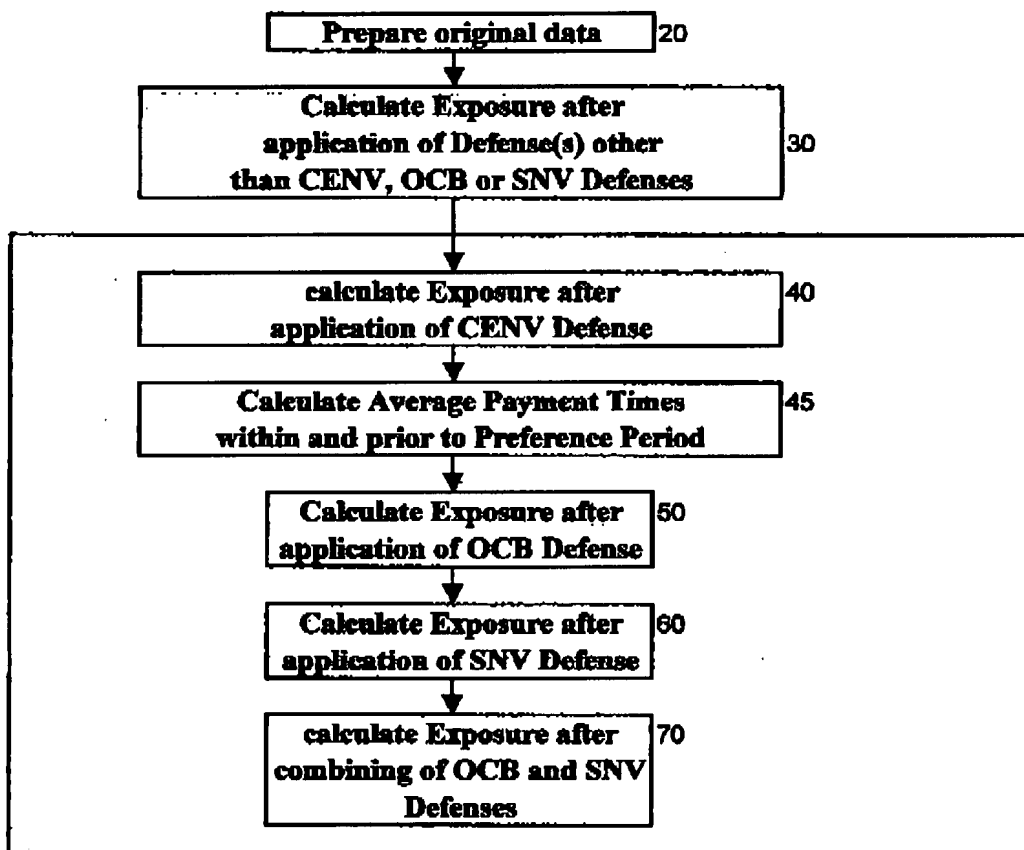


Fig. 2

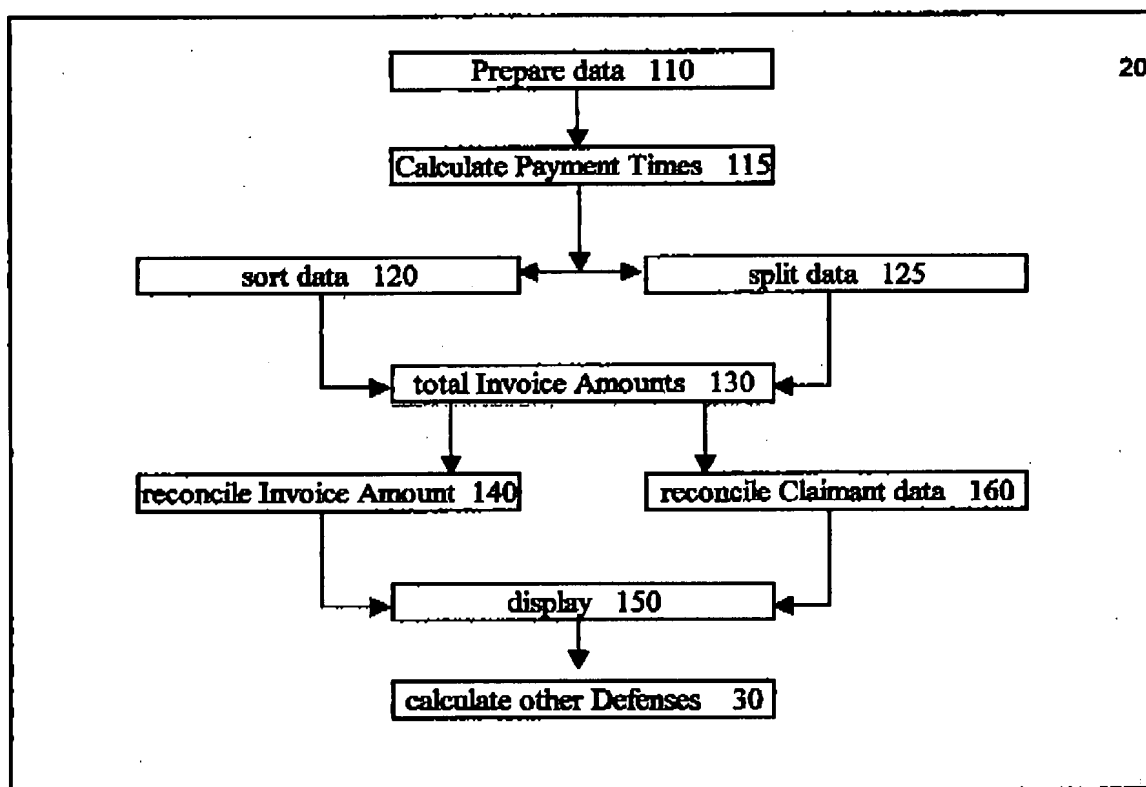


Fig. 3

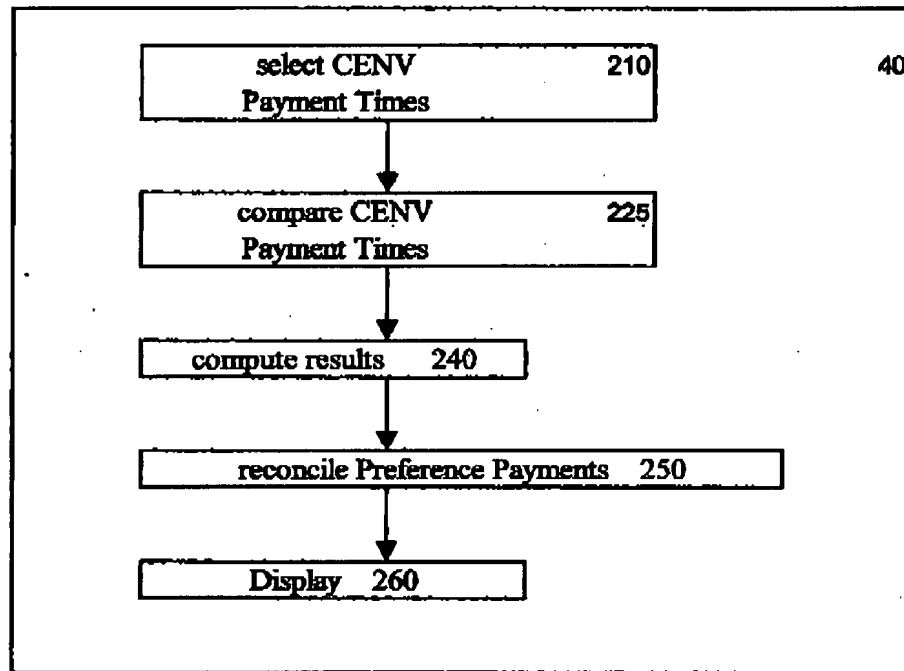


Fig. 4

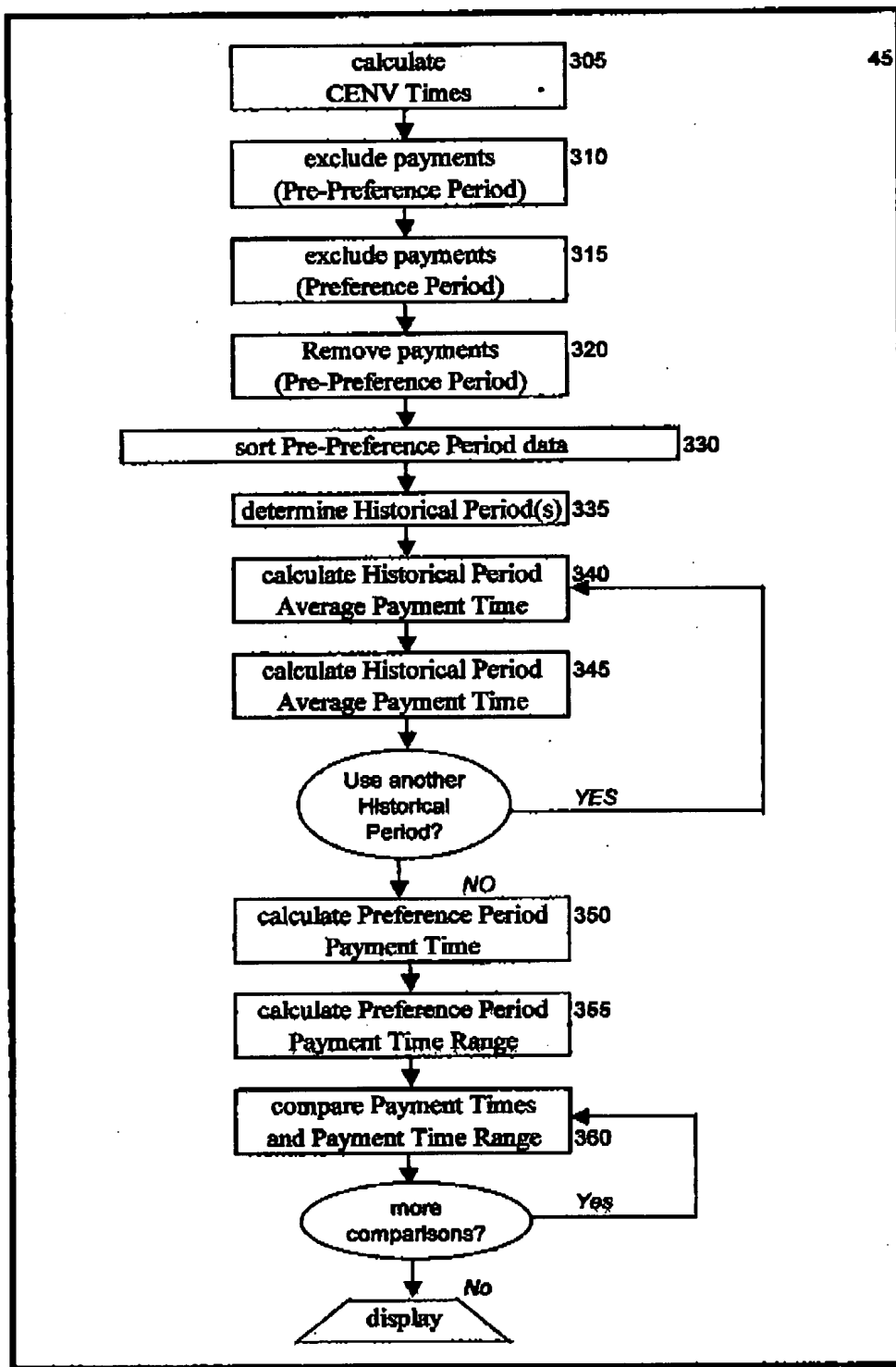


Fig. 5

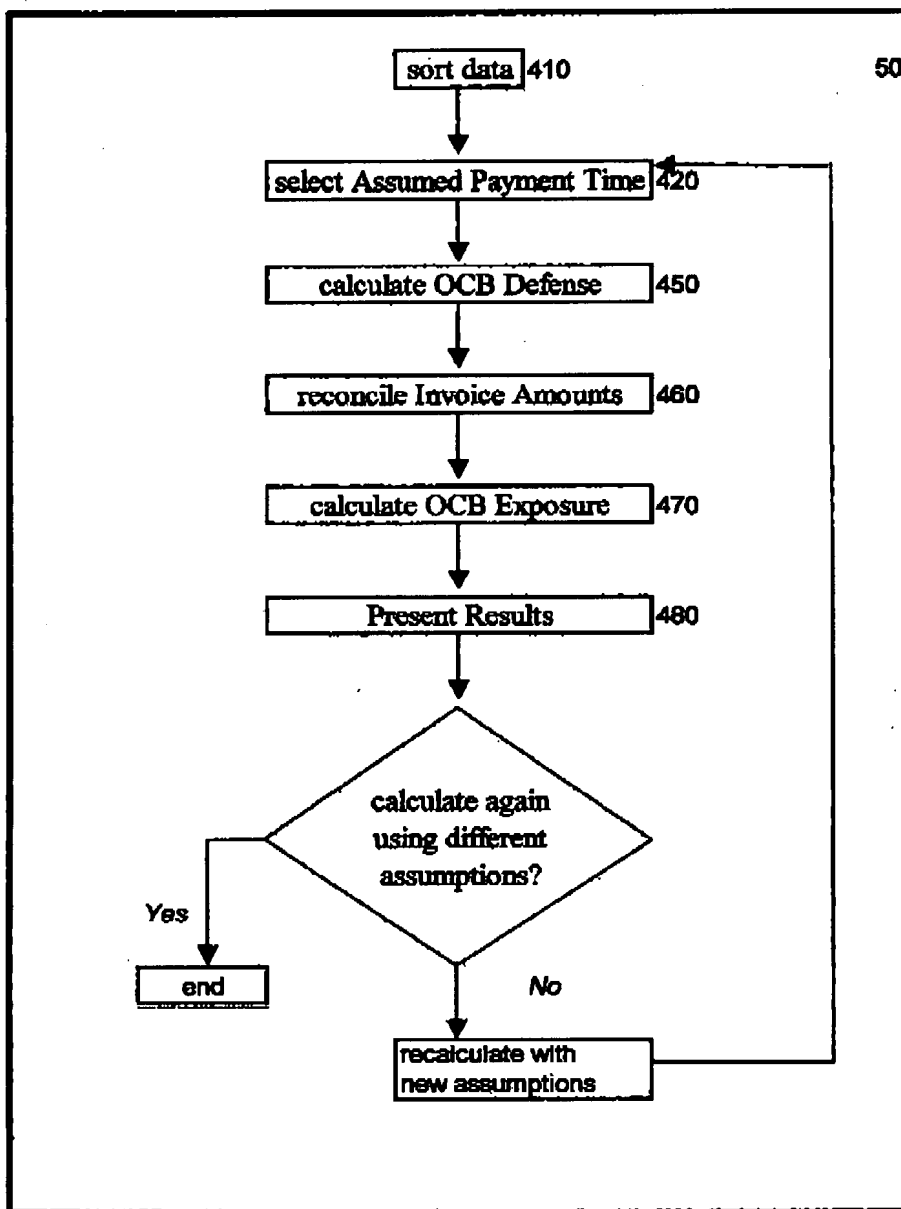


Fig. 6

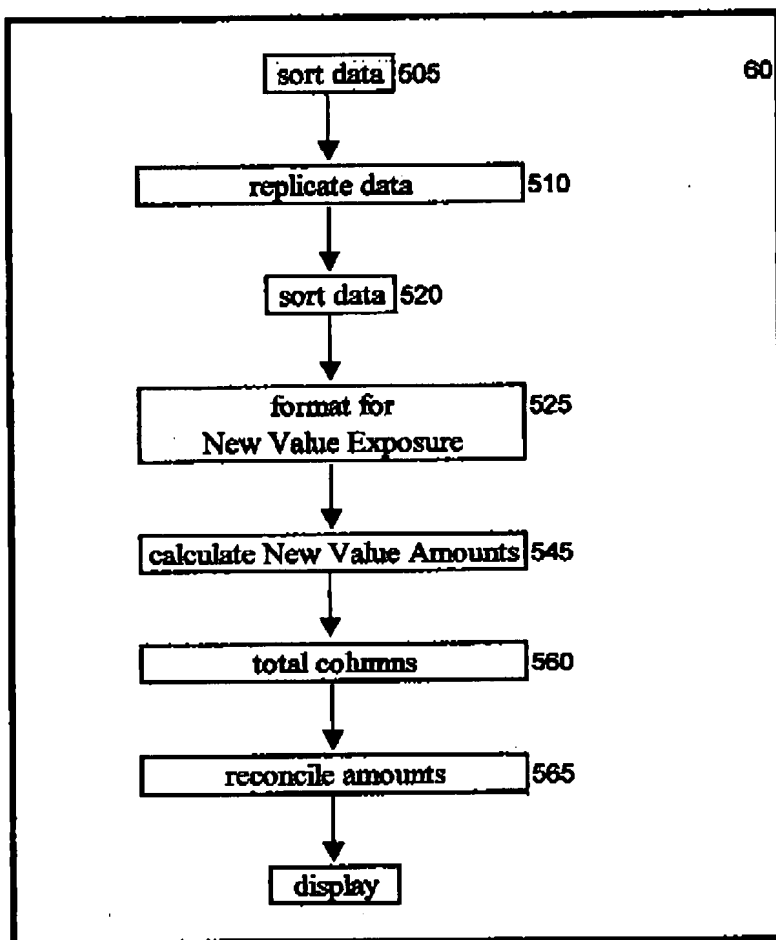
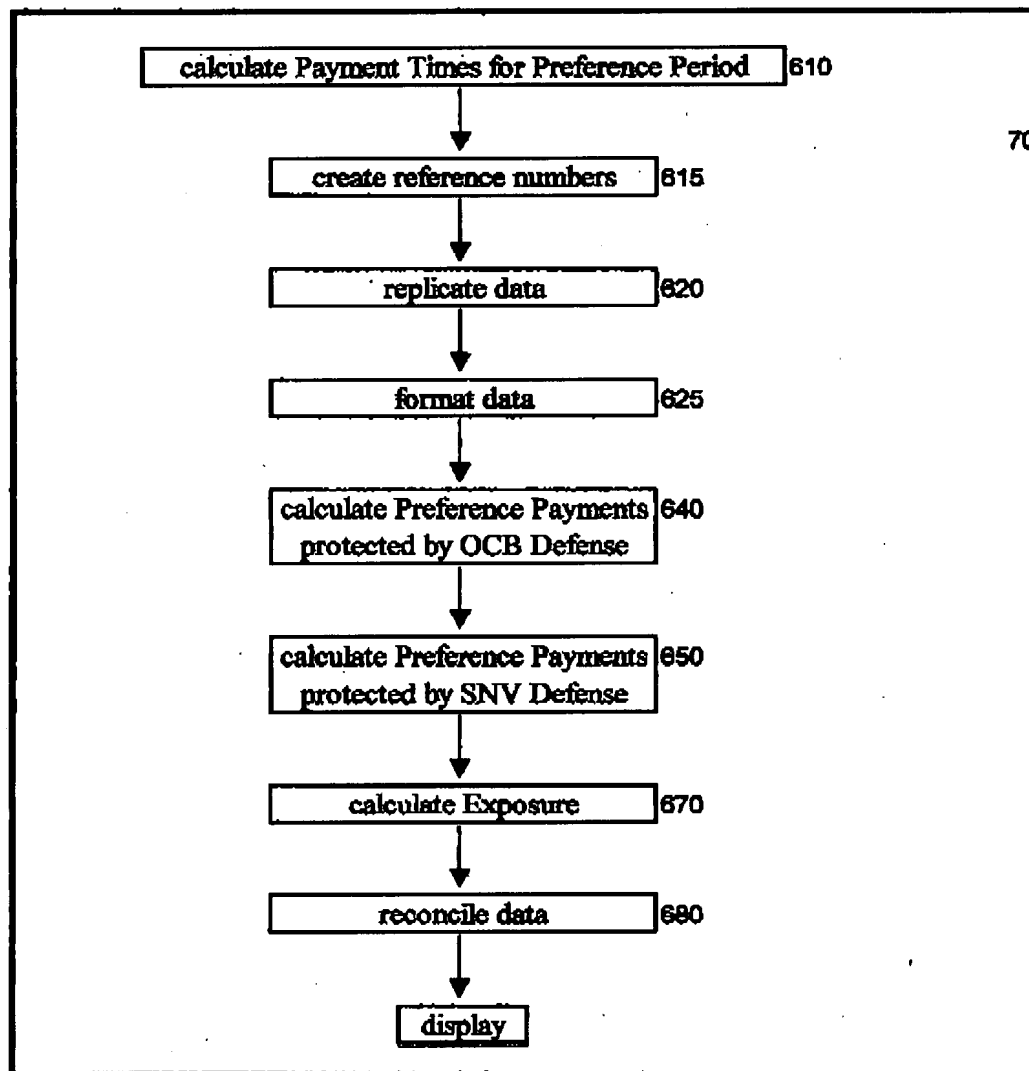
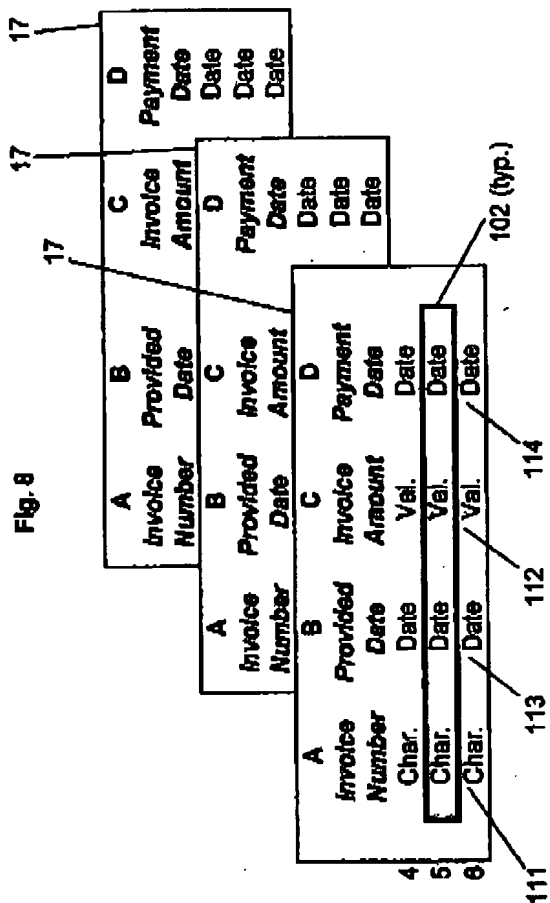
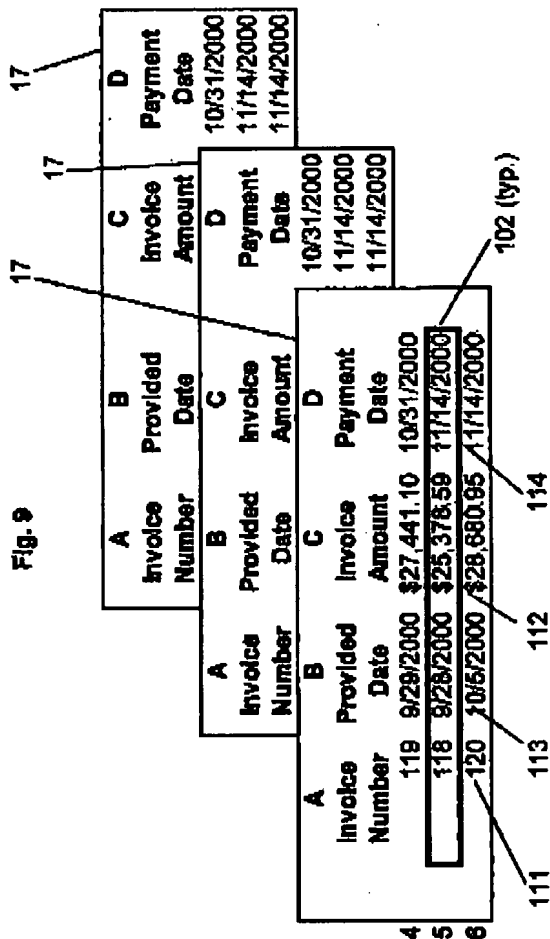


Fig. 7







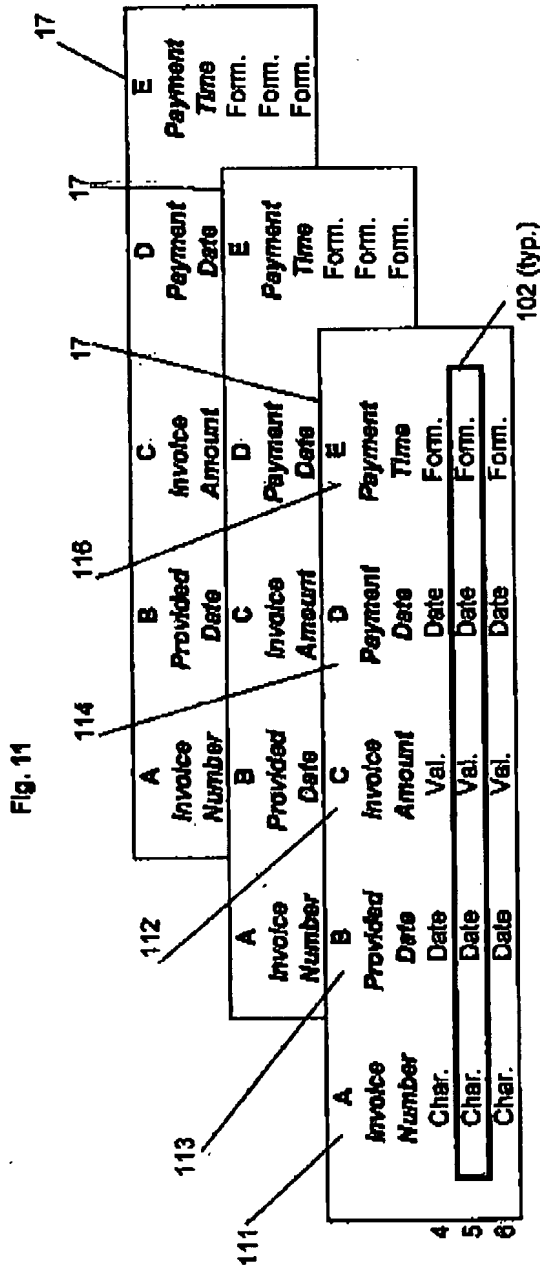


Fig. 12

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	9/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	9/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	9/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Fig. 14

	<u>Invoice #</u>	<u>Prov. Date</u>	<u>Inv. Amt.</u>	<u>Pmt. Date</u>	<u>Pmt. Time</u>
	101	07/18/00	\$31,631.70	09/12/00	56
	100	07/14/00	\$27,972.00	09/12/00	60
	106	08/22/00	\$25,864.31	09/22/00	31
	104	08/16/00	\$28,320.36	09/22/00	37
	102	08/09/00	\$25,452.21	09/22/00	44
102 (typ.)	108	08/24/00	\$30,740.06	09/29/00	38
	105	08/21/00	\$28,339.00	09/29/00	39
	109	08/28/00	\$28,153.44	10/05/00	38
	110	09/31/00	\$28,070.62	10/16/00	46
	107	08/22/00	\$30,795.10	10/16/00	55
	115	09/21/00	\$28,620.10	10/23/00	32
	114	09/19/00	\$28,114.14	10/23/00	34
	112	09/11/00	\$30,859.94	10/23/00	42
	111	09/06/00	\$27,869.23	10/23/00	47
	119	09/29/00	\$27,441.10	10/31/00	32
	116	09/28/00	\$28,501.24	11/09/00	42
	120	10/05/00	\$28,680.95	11/14/00	40
	118	09/28/00	\$25,378.59	11/14/00	47
	117	09/28/00	\$29,882.00	11/28/00	61
	124	10/16/00	\$27,480.16	11/30/00	45
	122	10/12/00	\$28,620.10	11/30/00	49
	123	10/12/00	\$28,907.00	11/30/00	49
	121	10/11/00	\$20,918.81	11/30/00	50
	149	11/28/00	\$28,340.31	12/08/00	10
	126	10/20/00	\$31,028.97	12/18/00	59
	125	10/16/00	\$30,677.76	12/18/00	63
	130	10/30/00	\$30,092.72	12/27/00	58
	131	10/30/00	\$14,219.70	12/27/00	58

178	02/10/01	\$28,459.82	04/04/01	53
195	03/02/01	\$28,694.09	04/06/01	35
194	03/01/01	\$32,078.90	04/12/01	42
198	03/09/01	\$24,582.94	04/17/01	39
197	03/05/01	\$28,093.50	04/17/01	43

\$2,623,133.17

111

113

112

114

116

Fig. 18 (page one of two pages)

Ordinary Course of Business

Full presentation of Preference Period Data after applying OCB Database using sample actual values

	Assumed Payment Time	49	49	49
Lower end of OCB Protected Range		49	49	49
Upper end of OCB Protected Range		49	49	49

Invoice #	Orig. Date	Inv. Amt.	Pmt. Date	Pmt. Time	No OCB	Pmt. Time In Days	Pmt. Time In Days	1
216	04/09/01	\$30,183.84	05/15/01	39	\$0.00	\$0.00	\$0.00	\$0.00
216	04/09/01	\$31,216.85	05/15/01	39	\$0.00	\$0.00	\$0.00	\$0.00
200	03/10/01	\$26,291.58	04/23/01	44	\$0.00	\$0.00	\$0.00	\$0.00
223	04/23/01	\$28,549.53	06/06/01	44	\$0.00	\$0.00	\$0.00	\$0.00
222	04/17/01	\$28,426.40	06/01/01	45	\$0.00	\$0.00	\$0.00	\$0.00
226	04/30/01	\$30,333.17	06/15/01	46	\$0.00	\$0.00	\$0.00	\$0.00
207	03/15/01	\$24,132.80	05/03/01	48	\$0.00	\$0.00	\$0.00	\$0.00
211	03/23/01	\$27,851.37	05/10/01	48	\$0.00	\$0.00	\$0.00	\$0.00
201	03/12/01	\$26,032.76	04/30/01	49	\$0.00	\$0.00	\$0.00	\$0.00
202	03/12/01	\$26,607.00	04/30/01	49	\$0.00	\$0.00	\$0.00	\$0.00
203	03/12/01	\$28,573.00	04/30/01	49	\$0.00	\$0.00	\$0.00	\$0.00
204	03/12/01	\$27,748.55	04/30/01	49	\$0.00	\$0.00	\$0.00	\$0.00
205	03/12/01	\$28,339.20	04/30/01	49	\$0.00	\$0.00	\$0.00	\$0.00
214	03/27/01	\$27,878.82	05/15/01	49	\$0.00	\$0.00	\$0.00	\$0.00
217	04/09/01	\$27,803.45	05/25/01	48	\$0.00	\$0.00	\$0.00	\$0.00
216	04/09/01	\$28,314.87	05/25/01	49	\$0.00	\$0.00	\$0.00	\$0.00
210	03/21/01	\$25,251.12	05/10/01	60	\$0.00	\$0.00	\$0.00	\$0.00
229	03/08/01	\$27,116.76	05/27/01	60	\$0.00	\$0.00	\$0.00	\$0.00
206	03/13/01	\$28,130.13	05/03/01	61	\$0.00	\$0.00	\$0.00	\$0.00
209	03/20/01	\$28,383.77	05/10/01	51	\$0.00	\$0.00	\$0.00	\$0.00
212	03/25/01	\$32,072.88	05/15/01	51	\$0.00	\$0.00	\$0.00	\$0.00
228	05/07/01	\$27,298.47	06/27/01	51	\$0.00	\$0.00	\$0.00	\$0.00
208	03/18/01	\$27,837.09	06/07/01	52	\$0.00	\$0.00	\$0.00	\$0.00
224	04/26/01	\$27,394.91	06/21/01	58	\$0.00	\$0.00	\$0.00	\$0.00
225	04/26/01	\$31,087.63	06/21/01	58	\$0.00	\$0.00	\$0.00	\$0.00
234	05/18/01	\$38,194.87	07/13/01	56	\$0.00	\$0.00	\$0.00	\$0.00
219	04/10/01	\$30,688.89	06/08/01	57	\$0.00	\$0.00	\$0.00	\$0.00
221	04/16/01	\$28,612.99	06/19/01	58	\$0.00	\$0.00	\$0.00	\$0.00
232	06/15/01	\$27,834.41	07/13/01	58	\$0.00	\$0.00	\$0.00	\$0.00
233	06/15/01	\$28,282.85	07/13/01	59	\$0.00	\$0.00	\$0.00	\$0.00
230	06/11/01	\$30,142.36	07/12/01	62	\$0.00	\$0.00	\$0.00	\$0.00
189	03/10/01	\$28,558.00	05/18/01	70	\$0.00	\$0.00	\$0.00	\$0.00
187	02/20/01	\$32,368.00	05/28/01	85	\$0.00	\$0.00	\$0.00	\$0.00
184	02/16/01	\$28,618.43	06/15/01	120	\$0.00	\$0.00	\$0.00	\$0.00
188	03/02/01	\$28,339.20	07/12/01	132	\$0.00	\$0.00	\$0.00	\$0.00
111	113	112	114	116				
		\$697,277.06			Protected by OCB	\$0.00	\$226,198.75	\$330,333.85
					Not protected by OCB	\$697,277.06	\$771,078.25	\$666,823.43

Fig. 18

Continued

on

next

sheet

Fig. 20 (page two of two pages)

F	G	H	I	J	K	L
H	I	J	K	L		
New Value Inv. Amt. Val.	New Value Avail. Val.	New Value Used Form.	New Value Not Used Form.	New Value Exposure Form.		
Val.	Val.	Form.	Form.	Form.		
512	516	517	518			

Fig. 20
continued
from
prior
page

Fig. 21 (page one of two)

**New Value Analysis
Preference Period Data
Formulas**

A B C D E							
A B C D E F G							
Ref #	Invoice #	Prov. Date	Inv. Amt.	Pmt. Date/ New Value Prov. Date	New Value Ref. #	New Value Invoice #	Continued on next page
33				4/17/2001	21	222	
34	1	200	3/10/2001	\$28,261.58	4/23/2001		
35				4/23/2001	22	223	
108	111	113	112	114	503	511	

Column:

Rows:

33

34

35

Fig. 21 (page two of two)

	F	G	H	I	J	K	L
							←17
	H	I	J	K	L		
							←17
Continued from prior page	New Value Inv. Amt.	New Value Avail.	New Value Used	New Value Not Used	Exposure		
	\$29,428.40	+H33	Form.	+I33-J33	Form.		
	\$29,549.53	+H34	Form.	+I34-J34	Form.		
		+H35	Form.	+I35-J35	Form.		
	512	516	517	518			

Fig. 23 (page two of two)
Continued from prior page

12	208	3/23/2001	5/7/2001	30	228	\$27,298.47	\$27,298.47	\$27,298.47	\$0.00	\$141,191.25
11	210	3/21/2001	5/8/2001	29	228	\$27,118.78	\$27,118.78	\$27,118.78	\$0.00	\$114,071.49
10	211	3/23/2001	5/10/2001				\$0.00	\$0.00	\$0.00	\$139,435.28
			5/10/2001				\$0.00	\$0.00	\$0.00	\$184,888.38
			5/10/2001				\$0.00	\$0.00	\$0.00	\$182,337.76
16	212	3/25/2001	5/11/2001	32	230	\$30,142.38	\$30,142.38	\$30,142.38	\$0.00	\$182,188.38
15	214	3/27/2001	5/14/2001	37	231	\$28,713.88	\$28,713.88	\$28,713.88	\$0.00	\$133,491.71
13	215	4/8/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$185,584.87
14	218	4/8/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$183,234.49
			5/15/2001				\$0.00	\$0.00	\$0.00	\$223,368.33
			5/15/2001				\$0.00	\$0.00	\$0.00	\$254,588.88
17	188	3/10/2001	5/16/2001	34	233	\$27,834.41	\$27,834.41	\$27,834.41	\$0.00	\$228,782.87
18	217	4/8/2001	5/16/2001	35	233	\$28,282.66	\$28,282.66	\$28,282.66	\$0.00	\$198,489.92
19	218	4/8/2001	5/16/2001	33	234	\$28,184.67	\$28,184.67	\$28,184.67	\$0.00	\$170,296.28
20	187	2/20/2001	5/18/2001				\$0.00	\$0.00	\$0.00	\$198,851.25
21	222	4/17/2001	5/18/2001				\$0.00	\$0.00	\$0.00	\$234,484.70
23	219	4/10/2001	5/18/2001				\$0.00	\$0.00	\$0.00	\$252,769.87
22	223	4/23/2001	5/25/2001				\$0.00	\$0.00	\$0.00	\$285,137.67
24	221	4/18/2001	5/25/2001				\$0.00	\$0.00	\$0.00	\$314,583.87
25	184	2/18/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$345,252.88
26	228	4/30/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$374,802.19
27	224	4/28/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$404,615.18
28	225	4/28/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$431,283.81
30	228	6/7/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$481,588.78
29	228	5/8/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$488,951.88
31	188	3/22/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$520,048.32
32	230	6/11/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$547,346.78
34	232	6/18/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$574,488.88
35	233	5/18/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$602,804.78
33	234	6/18/2001	5/28/2001				\$0.00	\$0.00	\$0.00	\$632,947.11
			7/13/2001				\$0.00	\$0.00	\$0.00	\$680,781.82
			7/13/2001				\$0.00	\$0.00	\$0.00	\$688,044.17
			7/13/2001				\$0.00	\$0.00	\$0.00	\$717,238.84
109	111	113	112	503	511	512	518	517	518	
630	7,470		\$887,277.06	703	7,828	\$1,049,870.21	\$1,049,870.21	\$280,038.22	\$768,831.88	

Fig. 22(a)

New Value Analysis - alternative method of display

<u>Invoice #</u>	<u>Prov. Date</u>	<u>Int. Amt.</u>	<u>Pmt. Date</u>	<u>New Val.</u>	<u>Amt. N.Y.</u>	<u>N.V. Date</u>	<u>N.V. Avail.</u>	<u>N.V. Used</u>	<u>N.V. not Used</u>	<u>Exposure</u>
184	02/18/01			\$28,818.43		08/18/01				
187	02/20/01			\$32,389.00		08/28/01				
188	03/02/01			\$28,339.20		07/11/01				
200	03/10/01			\$28,281.58		04/23/01				
189	03/10/01			\$28,686.00		08/18/01				
201	03/12/01			\$28,032.76		04/30/01				
202	03/12/01			\$30,807.00		04/30/01				
203	03/12/01			\$28,873.00		04/30/01				
204	03/12/01			\$27,748.68		04/30/01				
205	03/12/01			\$28,339.20		04/30/01				
206	03/12/01			\$28,138.13		05/03/01				
207	03/18/01			\$24,132.80		08/03/01				
208	03/18/01			\$27,837.09		08/07/01				
209	03/20/01			\$26,383.77		08/10/01				
210	03/21/01			\$26,281.12		08/10/01				
211	03/23/01			\$27,861.37		08/10/01				
212	03/23/01			\$32,072.86		08/18/01				
214	03/27/01			\$27,678.92		08/18/01				
215	04/08/01			\$30,133.84		08/18/01				
216	04/08/01			\$31,218.85		08/18/01				
217	04/08/01			\$27,603.45		08/23/01				
218	04/08/01			\$28,314.87		08/23/01				
219	04/10/01			\$30,688.89		08/23/01				
221	04/10/01			\$28,812.89		08/13/01				
223	04/17/01			\$28,428.40		08/21/01				
200	03/10/01	\$28,261.58	04/23/01				\$28,261.58	\$1,287.98	\$28,261.58	
223					\$39,849.53	08/08/01	\$27,384.91	\$0.00	\$27,384.91	\$0.00
224					\$27,384.91	08/21/01	\$31,087.63	\$0.00	\$31,087.63	\$0.00
225					\$31,087.63	08/21/01	\$30,333.17	\$0.00	\$30,333.17	\$0.00
226					\$30,333.17	08/18/01				\$28,032.76
201	03/12/01	\$28,032.76	04/30/01							\$56,838.76
202	03/12/01	\$30,807.00	04/30/01							\$88,512.76
203	03/12/01	\$28,873.00	04/30/01							\$114,281.34
204	03/12/01	\$27,748.68	04/30/01							\$142,800.54
205	03/12/01	\$28,339.20	04/30/01							\$118,721.07
227	03/18/01	\$24,132.80	05/03/01							\$142,853.87
207					\$23,879.47		\$23,879.47	\$0.00	\$0.00	

Continued on Next Page

Fig. 23 (page one of two)

Comined OCB Defense and SNV Defense
General Terms

Column:	Row:	A B C D E F G H							
		Ref #	Invoice #	Prov. Date	Inv. Amt.	Pmt. Date/ New Value Prov. Date	Payment Time	New Value Ref. #	New Value Invoice #
...	44	Char.	Char.	Date	Value	Date	Form.	Char.	Char.
45	45			Date		Date		Char.	
46	46			Date		Date		Char.	
47	47	Char.	Char.	Date	Value	Date	Form.	Char.	Char.
		109	111	113	112	114	116	503	511

Continued
on
next
page

Fig. 28(a) (page one of two)

Continued DCB Defense and SAV Defense
Full Presentation of Preference Period data after applying OCB and SAV Defense
using sample actual values

Row#	Invoice#	Prov. Date	Inv. Amt.	New Value Prov. Date	Prnt. Date/ New Value Event Date	Payment Time	New Value Ref.#	New Value Inv. Amt.	Invoice#	New Value	New Value Inv. Amt.	New Value Ent. Date	New Value Prnt. Date	Protected by OCB	New Value April	New Value Used	New Value Real Used	Excess/In
1	200	3/10/2001	\$23,261.25		3/10/2001		25	\$23,261.25	164	\$23,261.25	\$23,261.25	6/16/2001	120		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							26	\$23,261.25	167	\$23,261.25	\$23,261.25	6/23/2001	94		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							27	\$23,261.25	169	\$23,261.25	\$23,261.25	6/23/2001	132		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							28	\$23,261.25	169	\$23,261.25	\$23,261.25	6/23/2001	44		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							29	\$23,261.25	169	\$23,261.25	\$23,261.25	6/23/2001	70		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							30	\$23,261.25	201	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							31	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							32	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							33	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							34	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							35	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							36	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							37	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							38	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							39	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							40	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							41	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							42	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							43	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							44	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							45	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							46	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							47	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							48	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							49	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							50	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							51	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							52	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							53	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							54	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							55	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							56	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							57	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							58	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							59	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							60	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							61	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							62	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							63	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							64	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							65	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							66	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							67	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							68	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							69	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							70	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							71	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							72	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							73	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							74	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							75	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							76	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							77	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							78	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							79	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							80	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							81	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							82	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							83	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							84	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							85	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							86	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							87	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							88	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							89	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25	\$0.00	\$23,261.25	\$0.00
							90	\$23,261.25	202	\$23,261.25	\$23,261.25	6/23/2001	48		\$23,261.25			

Fig. 35(f) (page two of two)
Continued from Prior Page

13	216	4/6/2001	\$30,153.84	5/19/2001	39	80	811	816	817	818	819	\$30,153.84
14	210	4/6/2001	\$31,218.65	5/19/2001	39	80	80.00	\$37,634.41	\$37,634.41	80.00	\$37,634.41	\$31,218.65
				5/19/2001		80	80.00	\$28,282.68	\$28,282.68	80.00	\$28,282.68	\$31,218.65
				5/19/2001		80	80.00	\$28,194.67	\$28,194.67	80.00	\$28,194.67	\$31,218.65
17	189	3/10/2001	\$22,053.00	5/19/2001	70	80	80.00	\$27,833.45	\$27,833.45	80.00	\$27,833.45	\$22,053.00
18	217	4/6/2001	\$27,633.45	5/19/2001	49	80	80.00	\$28,314.57	\$28,314.57	80.00	\$28,314.57	\$27,633.45
19	218	4/6/2001	\$28,314.57	5/19/2001	49	80	80.00	\$28,314.57	\$28,314.57	80.00	\$28,314.57	\$28,314.57
20	187	3/20/2001	\$32,353.00	5/19/2001	65	80	80.00	\$28,314.57	\$28,314.57	80.00	\$28,314.57	\$32,353.00
21	222	4/17/2001	\$28,428.40	5/19/2001	45	80	80.00	\$28,428.40	\$28,428.40	80.00	\$28,428.40	\$28,428.40
22	219	4/10/2001	\$30,688.69	5/19/2001	57	80	80.00	\$28,428.40	\$28,428.40	80.00	\$28,428.40	\$30,688.69
23	223	4/23/2001	\$28,548.53	5/19/2001	44	80	80.00	\$28,548.53	\$28,548.53	80.00	\$28,548.53	\$28,548.53
24	211	4/18/2001	\$28,512.99	5/19/2001	59	80	80.00	\$28,512.99	\$28,512.99	80.00	\$28,512.99	\$28,512.99
25	194	2/18/2001	\$30,333.17	5/19/2001	120	80	80.00	\$30,333.17	\$30,333.17	80.00	\$30,333.17	\$30,333.17
26	229	4/30/2001	\$27,354.91	5/19/2001	48	80	80.00	\$27,354.91	\$27,354.91	80.00	\$27,354.91	\$27,354.91
27	225	4/28/2001	\$31,387.83	5/19/2001	58	80	80.00	\$27,354.91	\$27,354.91	80.00	\$27,354.91	\$31,387.83
28	229	5/7/2001	\$27,354.91	5/19/2001	51	80	80.00	\$27,354.91	\$27,354.91	80.00	\$27,354.91	\$27,354.91
29	228	5/8/2001	\$27,118.78	5/19/2001	50	80	80.00	\$27,118.78	\$27,118.78	80.00	\$27,118.78	\$27,118.78
30	228	5/8/2001	\$28,333.20	5/19/2001	132	80	80.00	\$28,333.20	\$28,333.20	80.00	\$28,333.20	\$28,333.20
31	188	3/2/2001	\$30,142.36	5/19/2001	92	80	80.00	\$30,142.36	\$30,142.36	80.00	\$30,142.36	\$30,142.36
32	230	5/11/2001	\$27,834.41	5/19/2001	59	80	80.00	\$27,834.41	\$27,834.41	80.00	\$27,834.41	\$27,834.41
34	232	5/18/2001	\$28,282.68	5/19/2001	59	80	80.00	\$28,282.68	\$28,282.68	80.00	\$28,282.68	\$28,282.68
35	233	5/18/2001	\$28,194.67	5/19/2001	59	80	80.00	\$28,194.67	\$28,194.67	80.00	\$28,194.67	\$28,194.67
35	234	5/18/2001	\$28,194.67	5/19/2001	59	80	80.00	\$28,194.67	\$28,194.67	80.00	\$28,194.67	\$28,194.67
100	111	115	112	114	116	800	811	812	814	818	819	\$397,277.08
								\$71,049,870.21				\$397,277.08
								\$491,246.69				\$491,246.69
								\$61,282.49				\$61,282.49
								\$398,680.09				\$398,680.09

Fig. 36(b) (page one of two)

Continued OCB Defense and SHV Defense
Full Parameterization of Preference Period data after applying OCB and SHV Defense
using sample actual values

Ref.	Invoice#	Prov.Date	Inv.Amt.	Prmt.Date	New Value Est.#	New Value Inv.Amt.	New Value Prmt.Date	New Value Prmt.Date	Assumed Payment Time Day Spread	Protected by OCB	New Value Avail.	New Value Used	New Value Used	Endorsement
1	200	3/10/2001	\$25,381.58		20	184	184	184	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
2	201	3/12/2001	\$25,381.58		21	185	185	185	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
3	202	3/12/2001	\$25,381.58		22	186	186	186	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
4	203	3/12/2001	\$25,381.58		23	187	187	187	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
5	204	3/12/2001	\$25,381.58		24	188	188	188	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
6	205	3/12/2001	\$25,381.58		25	189	189	189	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
7	206	3/12/2001	\$25,381.58		26	190	190	190	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
8	207	3/12/2001	\$25,381.58		27	191	191	191	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
9	208	3/12/2001	\$25,381.58		28	192	192	192	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
10	209	3/12/2001	\$25,381.58		29	193	193	193	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
11	210	3/12/2001	\$25,381.58		30	194	194	194	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
12	211	3/12/2001	\$25,381.58		31	195	195	195	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
13	212	3/12/2001	\$25,381.58		32	196	196	196	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
14	213	3/12/2001	\$25,381.58		33	197	197	197	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0
15	214	3/12/2001	\$25,381.58		34	198	198	198	44	44	\$25,381.58	\$25,381.58	\$25,381.58	0

Continued on Next Page

Fig. 280a (page two of two)
Continued from Prior Page

13	215	4/12/2001	\$30,193.84	5/18/2001	53	34	212	\$27,824.41	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$253,701.50	\$0.00	\$0.00
14	216	4/12/2001	\$31,218.05	5/18/2001	39	35	235	\$28,952.85	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$294,920.15	\$0.00	\$0.00
				5/18/2001		36	234	\$28,194.57	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$257,061.74	\$0.00	\$0.00
17	188	3/10/2001	\$25,398.00	5/18/2001	70						\$0.00	\$0.00	\$0.00	\$290,853.09	\$0.00	\$0.00
18	217	4/12/2001	\$27,203.45	5/25/2001	48						\$0.00	\$0.00	\$0.00	\$227,154.42	\$0.00	\$0.00
19	218	4/12/2001	\$28,314.57	5/25/2001	49						\$0.00	\$0.00	\$0.00	\$254,757.87	\$0.00	\$0.00
20	197	2/23/2001	\$33,368.00	5/25/2001	56						\$0.00	\$0.00	\$0.00	\$253,702.74	\$0.00	\$0.00
21	222	4/17/2001	\$25,438.40	6/1/2001	46						\$0.00	\$0.00	\$0.00	\$313,470.74	\$0.00	\$0.00
22	219	4/10/2001	\$30,688.69	6/2/2001	57						\$0.00	\$0.00	\$0.00	\$343,159.43	\$0.00	\$0.00
23	223	4/12/2001	\$29,548.53	6/2/2001	44						\$0.00	\$0.00	\$0.00	\$343,159.43	\$0.00	\$0.00
24	221	4/12/2001	\$29,812.99	6/13/2001	56						\$0.00	\$0.00	\$0.00	\$373,972.42	\$0.00	\$0.00
25	164	2/15/2001	\$26,618.43	6/19/2001	120						\$0.00	\$0.00	\$0.00	\$402,690.65	\$0.00	\$0.00
26	226	4/30/2001	\$30,353.17	6/19/2001	48						\$0.00	\$0.00	\$0.00	\$402,690.65	\$0.00	\$0.00
27	224	4/26/2001	\$27,394.91	6/21/2001	59						\$0.00	\$0.00	\$0.00	\$423,873.35	\$0.00	\$0.00
28	225	4/26/2001	\$31,057.53	6/21/2001	58						\$0.00	\$0.00	\$0.00	\$423,873.35	\$0.00	\$0.00
29	226	6/7/2001	\$27,254.47	6/27/2001	31						\$0.00	\$0.00	\$0.00	\$448,399.55	\$0.00	\$0.00
30	228	6/9/2001	\$27,118.78	6/27/2001	30						\$0.00	\$0.00	\$0.00	\$448,399.55	\$0.00	\$0.00
31	196	3/2/2001	\$28,338.39	7/1/2001	132						\$0.00	\$0.00	\$0.00	\$453,828.52	\$0.00	\$0.00
32	230	5/11/2001	\$30,142.39	7/13/2001	62						\$0.00	\$0.00	\$0.00	\$473,671.18	\$0.00	\$0.00
33	232	6/12/2001	\$27,834.41	7/13/2001	56						\$0.00	\$0.00	\$0.00	\$501,805.95	\$0.00	\$0.00
34	233	6/12/2001	\$28,132.65	7/13/2001	59						\$0.00	\$0.00	\$0.00	\$530,088.34	\$0.00	\$0.00
35	234	6/18/2001	\$28,194.57	7/13/2001	59						\$0.00	\$0.00	\$0.00	\$548,282.91	\$0.00	\$0.00
108	111	113	112	114	116	500	511	512	514	515	517	518	519	516	518	519
			\$267,277.08				\$117,570.58	\$1,046,570.21	\$62,558.53	\$25,445.47	\$710,955.09					

Fig. 28(c) (page one of two)

Continued OCB Defense and GNV Defense
Full Presentation of Preference Period data after applying OCB and GNV Defenses
using sample actual values

Part Date/ New Value	Prev. Date	Int. Amt.	Payment Inst.	New Value Bd'd	New Value Inst. Amt.	New Value Emt. Date	New Value Emt. Date	Protected by CCB	New Value Asst. Used	New Value Used	New Value Asst. Used	Financing
3/1/2001	3/1/2001			25	184	3/1/2001	3/1/2001	120	\$0.00	\$20,618.45	\$0.00	\$0.00
3/2/2001	3/2/2001			26	187	3/2/2001	3/2/2001	84	\$0.00	\$20,588.00	\$0.00	\$0.00
3/3/2001	3/3/2001			27	190	3/3/2001	3/3/2001	132	\$0.00	\$20,558.50	\$0.00	\$0.00
3/4/2001	3/4/2001			1	200	3/4/2001	3/4/2001	44	\$0.00	\$20,529.00	\$0.00	\$0.00
3/5/2001	3/5/2001			17	199	3/5/2001	3/5/2001	70	\$0.00	\$20,500.00	\$0.00	\$0.00
3/6/2001	3/6/2001			2	201	3/6/2001	3/6/2001	46	\$0.00	\$20,471.00	\$0.00	\$0.00
3/7/2001	3/7/2001			3	203	3/7/2001	3/7/2001	48	\$0.00	\$20,442.00	\$0.00	\$0.00
3/8/2001	3/8/2001			4	205	3/8/2001	3/8/2001	48	\$0.00	\$20,413.00	\$0.00	\$0.00
3/9/2001	3/9/2001			8	204	3/9/2001	3/9/2001	48	\$0.00	\$20,384.00	\$0.00	\$0.00
3/10/2001	3/10/2001			8	205	3/10/2001	3/10/2001	49	\$0.00	\$20,355.00	\$0.00	\$0.00
3/11/2001	3/11/2001			3	206	3/11/2001	3/11/2001	61	\$0.00	\$20,326.00	\$0.00	\$0.00
3/12/2001	3/12/2001			7	207	3/12/2001	3/12/2001	48	\$0.00	\$20,297.00	\$0.00	\$0.00
3/13/2001	3/13/2001			8	208	3/13/2001	3/13/2001	51	\$0.00	\$20,268.00	\$0.00	\$0.00
3/14/2001	3/14/2001			12	209	3/14/2001	3/14/2001	80	\$0.00	\$20,239.00	\$0.00	\$0.00
3/15/2001	3/15/2001			11	219	3/15/2001	3/15/2001	48	\$0.00	\$20,210.00	\$0.00	\$0.00
3/16/2001	3/16/2001			16	212	3/16/2001	3/16/2001	61	\$0.00	\$20,181.00	\$0.00	\$0.00
3/17/2001	3/17/2001			15	216	3/17/2001	3/17/2001	48	\$0.00	\$20,152.00	\$0.00	\$0.00
3/18/2001	3/18/2001			14	218	3/18/2001	3/18/2001	38	\$0.00	\$20,123.00	\$0.00	\$0.00
3/19/2001	3/19/2001			19	217	3/19/2001	3/19/2001	48	\$0.00	\$20,094.00	\$0.00	\$0.00
3/20/2001	3/20/2001			23	219	3/20/2001	3/20/2001	67	\$0.00	\$20,065.00	\$0.00	\$0.00
3/21/2001	3/21/2001			34	221	3/21/2001	3/21/2001	68	\$0.00	\$20,036.00	\$0.00	\$0.00
3/22/2001	3/22/2001			31	222	3/22/2001	3/22/2001	48	\$0.00	\$20,007.00	\$0.00	\$0.00
3/23/2001	3/23/2001	\$20,261.85	44	22	223	3/23/2001	3/23/2001	44	\$20,261.85	\$0.00	\$0.00	\$0.00
3/24/2001	3/24/2001			27	224	3/24/2001	3/24/2001	68	\$0.00	\$0.00	\$0.00	\$0.00
3/25/2001	3/25/2001			28	225	3/25/2001	3/25/2001	68	\$0.00	\$0.00	\$0.00	\$0.00
3/26/2001	3/26/2001	\$20,032.76	49	49	226	3/26/2001	3/26/2001	68	\$20,032.76	\$0.00	\$0.00	\$0.00
3/27/2001	3/27/2001	\$20,007.00	49	49	227	3/27/2001	3/27/2001	49	\$20,007.00	\$0.00	\$0.00	\$0.00
3/28/2001	3/28/2001	\$20,000.00	49	49	228	3/28/2001	3/28/2001	49	\$20,000.00	\$0.00	\$0.00	\$0.00
3/29/2001	3/29/2001	\$20,000.00	49	49	229	3/29/2001	3/29/2001	49	\$20,000.00	\$0.00	\$0.00	\$0.00
3/30/2001	3/30/2001	\$20,000.00	49	49	230	3/30/2001	3/30/2001	49	\$20,000.00	\$0.00	\$0.00	\$0.00

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Fig. 26(c) (page two of two)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
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78	218	4/8/2001	\$30,193.64	6/1/2001	115	803	811	812	814	818	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819	819

403

Column:									
A	B	C	D	E	F	G	H	I	
A	B	C	D	E	F	G	H	I	
Row:	Day	Spread:	no OCB	0	1	2	3	4	5
2									
3									
4	Assumed	44	\$56,849.00	\$56,849.00	\$55,590.44	\$54,131.88	\$50,673.32	\$48,834.76	\$43,175.88
5	Payment	45	\$56,849.00	\$53,292.24	\$51,833.68	\$48,375.12	\$46,536.56	\$40,877.68	\$39,619.12
6	Time	46	\$56,849.00	\$53,912.84	\$50,454.28	\$48,615.72	\$47,157.16	\$43,698.60	\$41,860.04

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Fig. 27